





**Sanchez Energy Corporation**  
**Attachment to Form 8937**  
**Report of Organizational Actions Affecting Basis of Securities**

Disclaimer: The information contained in Form 8937 and this attachment does not constitute tax advice and does not purport to take into account any shareholder's or note holder's specific circumstances. Shareholders and note holders are urged to consult their own tax advisors regarding U.S. tax consequences of the transaction described herein and the impact to tax basis resulting from the transaction.

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**Form 9937, Part II, Line 14**

Sanchez Energy Corporation ("The Company") paid a dividend for each outstanding share of series A & B convertible perpetual preferred stock based on the following dates below. The Company elected to pay 100% of the dividends on the series A & B convertible perpetual preferred stock in cash.

| <u>Preferred Stock</u> | <u>Amount</u>    | <u>Date of Record</u> | <u>Date of Payment</u> |
|------------------------|------------------|-----------------------|------------------------|
| 4.875% Series A        | \$0.609375/share | Jun. 15, 2018         | Jul. 2, 2018           |
| 6.500% Series B        | \$0.812500/share | Jun. 15, 2018         | Jul. 2, 2018           |